# **Sepsis Screening Tools**

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## CASE

Mr. H is a 67-year-old man status post hemicolectomy four days ago. He was transferred from the ICU to a medical-surgical floor at 1700 last night. Overnight the nurse called the house officer regarding urine output less than 0.5ml/kg/hr and tachycardia of 105 beats per minute. The house officer ordered a one liter NS bolus. This morning the patient is exhibiting signs and symptoms of severe sepsis, including temperature 103.5°F, HR 117 beats per minute, mean arterial pressure 58 mmHg. decreased level of consciousness, and decreased urine output. His WBC is 21,000/µL. The patient is now critically ill and is being transferred to a critical care unit. Could there have been a better way to identify the problem the night before and intervene before this change in status became severe?

### Discussion

Scenarios like the one above occur commonly in hospitals. A study of septic patients in a surgical intensive care unit (SICU) showed that 47% of the patients admitted with sepsis, severe sepsis, or septic shock came from a surgical floor <sup>1</sup>. Patients who develop sepsis as inpatients present different challenges from patients who present to the hospital with sepsis.

According to the Institute for Healthcare Improvement (IHI), the incidence of sepsis has increased to 750,000 new cases per year with at least 210,000 fatalities <sup>2</sup>. Seventeen percent of hospitalizations with

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the diagnosis of septicemia or sepsis result in death compared with only 2% of other types of hospital admissions <sup>2</sup>. Besides having a high mortality rate, sepsis can cause long periods of debilitation. Thirty-six percent of patients hospitalized with sepsis are transferred to other facilities, such as long term care, compared to 14% of other types of inpatients. Implementation of Early Goal Directed Therapy (EGDT) improves sepsis survival <sup>3</sup>. However, early recognition of sepsis in the inpatient setting can be a challenge.

Early recognition of sepsis is imperative in improving mortality rates. A 2001 study showed improvement in mortality rates only if EGDT is initiated within six hours <sup>4</sup>. The challenge is the complexity of sepsis which prevents early recognition from occurring consistently, particularly on medical-surgical units. However, clinical knowledge alone does not guarantee sepsis will be recognized. The clinician must have time to review patient data and determine whether the patient has signs of sepsis. This is challenging in today's fast-paced clinical environment. The complexities of sepsis recognition can be overcome by implementing a systematic recognition program for sepsis. Screening tools are widely available and are effective in the recognition of sepsis <sup>4-6</sup>.

It is important for each healthcare facility to choose a method for screening which is congruent with the workflow of the facility. A few of the considerations include:

- 1. Who should do the screening?
- 2. How often should the screening be done?
- 3. Should the screening be done on paper or electronically?

Although physicians and other healthcare providers have the ultimate responsibility in determining if a patient is septic, their contact with the patient is

limited compared to the contact the nursing staff has with the patient. The requirement for early recognition makes it necessary for the nursing staff to be able to recognize potential sepsis in the patients and report findings to healthcare providers. Many institutions utilize the primary nurse for completing screening tools while others use charge nurses or rapid response teams 7,8. The frequency of screening is also a difficult question because some of the SIRS criteria, such as lab values, would have data points only once a day, while others, such vital signs, have more continuous assessments. Studies have examined screening tools used at a wide range of frequencies. Some screening tools are completed only on admission and with any sign of patient deterioration; others are done every time a new set of vital signs is entered into the medical record. Hospitals still using paper charting will implement a paper sepsis screening tool. Hospitals with electronic medical records may consider partially automating the screening tool using data already entered by nursing and ancillary staff. A multidisciplinary team should be formed in each institution to determine the best method for sepsis screening for the facility <sup>7</sup>.

The University Medical Center Health System Critical Care Collaborative is a multidisciplinary team formed to improve the quality of critical care delivered in the facility. The Collaborative determined the need for a sepsis screening tool and developed one individualized for the facility based mostly on the screening tools available on the IHI website (Figure 1). The screening tool was completed by the primary care nurse on admission to the intensive care unit to determine its potential utility. After a one month trial it was determined the tool was adequate for identifying sepsis. However, use of the tool was not consistent because the tool was on paper and our hospital utilizes an electronic medical record. The Critical Care Collaborative worked with information technology professionals to develop an electronic sepsis screening tool. This tool works by "firing a rule" every time a nurse completes a head to toe assessment on the patient. The rule prompts the computer system to look for criteria identifying sepsis as the paper sepsis screening tool does. If the patient is identified as potentially having sepsis according to the computer,

a task is "fired" for the primary nurse to complete a sepsis screening tool. Figure 2 is a screen shot of the electronic sepsis screening tool. Only time will tell if the electronic sepsis screening tool will be effective for the UMC Health System. Adjustments may be needed to create the most efficient and accurate sepsis screening tool. Continuous evaluation of the tool's effectiveness by the multidisciplinary Critical Care Collaborative will insure a method for improving the recognition of sepsis in our healthcare facility.

## KEY POINTS

- 1. Sepsis has a high morbidity and mortality.
- 2. Inpatients who develop sepsis may have delays in evaluation, testing, and treatment.
- 3. Sepsis screening tools based on SIRS criteria can provide a rapid method to help identify sepsis.
- 4. These tools are potentially useful for all health care providers but need to be used consistently.

**KEY WORDS-** sepsis, screening, electronic record, surviving sepsis guidelines

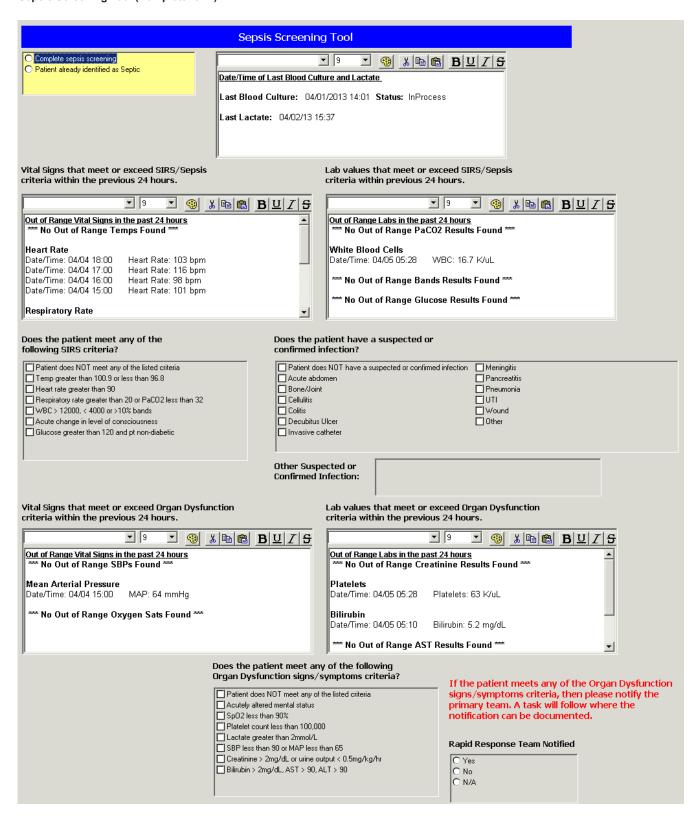
Figure 1. Paper Sepsis Screening Tool

Place Patient Label Here

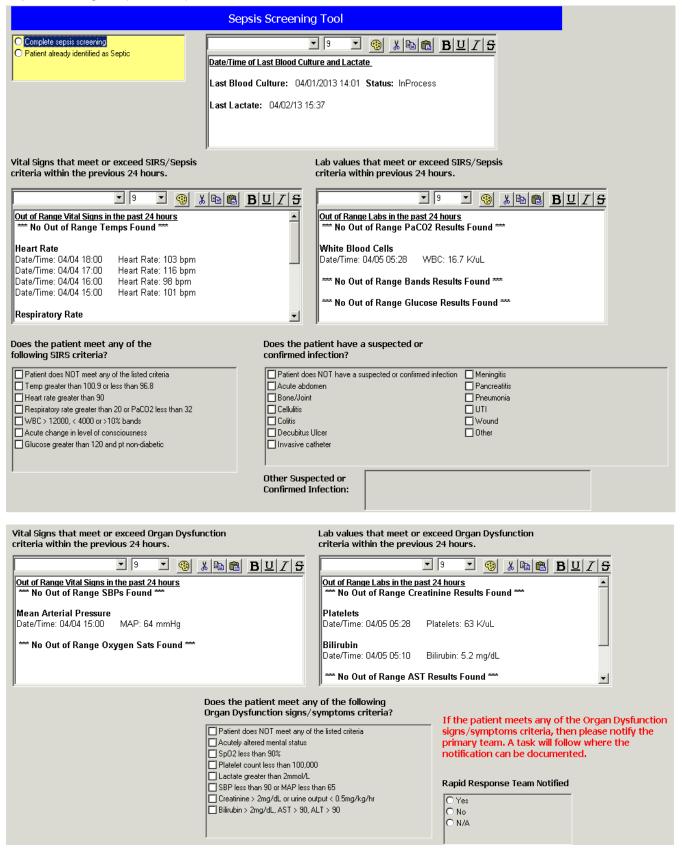
## University Medical Center Adult ICU Sepsis Screening Tool

Step 1:	
Is the patient already being treated for sepsis? If answer is yes, STOP. If answer is no, CONTINUE to step 2	YesNo
Step 2: (Two or more of the following)  A) Sepsis Criteria  Temp > 100.9 or < 96.8 (in the last 24 hours)  HR > 90 (in the last 24 hours)  Respiratory Rate >20 or PaCO2 < 32 (in the last 24 lours)  WBC >12000, < 4000, or > 10% Bands  If less than two items checked, STOP.	B) Other possible indicators  Acute change in Level of Consciousness Glucose > 120 in non-diabetic hours)
Step 3: Infection (Suspected or Confirmed)  Does this patient have a suspected or confirmed source of (Such as: Pneumonia, Invasive Catheter, UTI, Decubitis Ulcilulitis, Bone/Joint, or Wound)  If answer is NO, STOP.  If answer is YES, continue to step 4 and contact physician	cer, Acute Abdomen, Colitis, Meningitis, Pancreatitis, Cel-
Step 4: Organ Dysfunction	
Acutely altered mental statusSBP <90 or MAP <65SPO2 < 90%Creatinine > 2 mg/dl or urine output < 0.5 mg/kg/hrPlatelet count < 100,000Bilirubin >2mg/dl, AST>90, ALT >90Lactate > 2mmol/L	
If one or more items are checked the patient may have SE	VERE SEPSIS.
Step 5. If patient screens positive for SEPSIS or SEVERE aware).  Early Goal Directed Therapy for Adult Sepsis orde Early Goal Directed Therapy for Adult Sepsis orde WHY	ers were implemented
	me
Not Part of the M	Medical Record

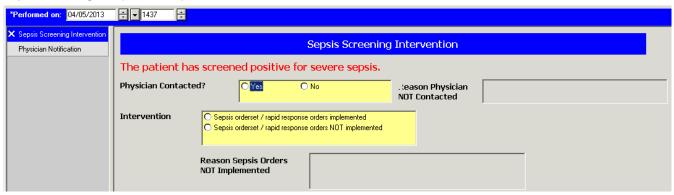
Figure 2. Electronic Sepsis Screening Tool Sepsis Screening Tool (Complete form)



### Sepsis Screening Tool (In Sections)



### Sepsis Screening Tool (In Sections)



Physician Notification - Initiation		
Physician Notified	Physician Service Notified	Notification Method
Notification Reason		Physician at bedside
Physician Response		
Physician Response  C Telephone orders received, written and received No orders received New orders noted Other:	Physician Notified Of ead back	

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